



PRE-RETIREMENT PLANNING SEMINAR

Session 5

Estate planning basics



THURSDAY

March 19

1:00 PM ET

7:00 PM ET

8:30 PM ET

Scan the QR code

to secure your spot in one of three time sessions.



JOIN US

We are committed to helping you achieve a successful retirement and recognize that you may have concerns regarding how to properly prepare for retirement. We asked USI Consulting Group, our retirement plan consultants, to host a series of complimentary webinars for their Retirement Education Specialists to help answer your questions.

You and a guest are invited to join our session, which will focus on:

- Estate planning – What is it?
- What gets in the way of planning?
- Potential consequences of not planning
- Planning steps you can take



QUESTIONS?

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